

Description: This tip sheet outlines important changes to OnCore in the 2020R3.5 version upgrade.

Audience: Current UF OnCore users.

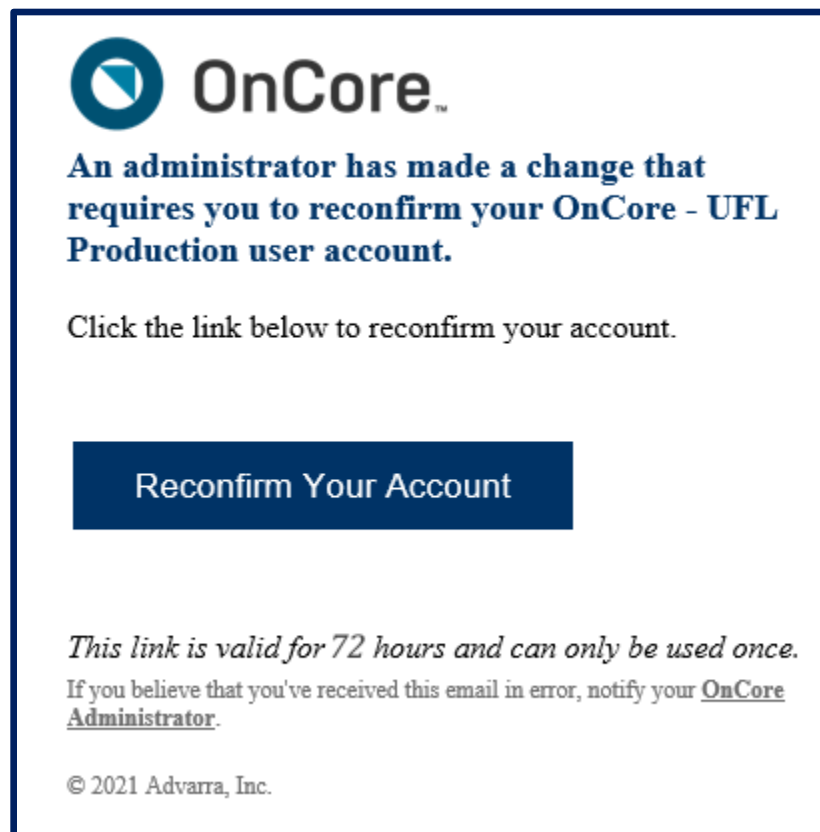
OVERVIEW OF CHANGES

With this upgrade, the UF OnCore application is migrating to the Advarra Cloud-Based Management System. In general, end-user workflows and consoles are not changing with the upgrade to OnCore version 2020R3.5. End users will experience improved navigation and usability. You may notice:

1. **New authentication process** using [UF's 2-Factor Authentication](#)
2. **Improved Performance and Usability** for a Number of Search Fields.
3. **New Navigation Tool** that allows for keyboard shortcuts.
4. **Viewable Audit History** on additional Subject Console pages.
5. New **Date-Based trigger for Protocol-Related Budget Events**.

NEW AUTHENTICATION PROCESS

As part of upgrade, we are implementing a new authentication process using [UF's 2-Factor Authentication](#) process. All users will receive an email asking them to reconfirm their OnCore accounts. The activation link within the email will be available for 72 hours. (sample email below)



Once activated, users will begin accessing OnCore from its new URL <https://ufl-oncore-prod.advarra.app/>. OnCore users will login with their GatorLink username.

VERSION 2020R3.5 UPGRADE HIGHLIGHTS

You will then be prompted to perform 2-Factor Authentication by entering your GatorLink username and password.

The screenshot shows the 'UF Authentication UNIVERSITY of FLORIDA' login page. It features a blue header with the UF logo and a search icon. The main content area has a light gray background. On the left, there are two input fields: 'Username' with the placeholder text 'GatorLink Username' and a small icon, and 'Password' with a masked password '••••••••'. Below these is a blue 'LOGIN' button. On the right, a white box with a blue border contains a disclaimer: 'You are logging in to a University of Florida (UF) information system and agree to comply with the UF Acceptable Use Policy and Guidelines. Unauthorized use of this system is prohibited and may subject the user to criminal and civil penalties. UF may monitor computer and network activities, and the user should have limited expectations of privacy.'

You will then be prompted to complete the 2-Factor Authentication with your predetermined device. Once you have completed 2-Factor Authentication, you will be logged into the latest version of OnCore.

The screenshot shows the 'UF Authentication UNIVERSITY of FLORIDA' 2-Factor Authentication page. It features a blue header with the UF logo and a search icon. The main content area has a light gray background. On the left, there is a white box with the UF logo and links: 'What is this?', 'Add a new device', 'My Settings & Devices', and 'Need help?'. On the right, there is a 'Device:' dropdown menu with 'Mobile (XXX-XXX-XXXX)' selected. Below this is a 'Choose an authentication method' section with three options: 'Duo Push RECOMMENDED' with a 'Send Me a Push' button, 'Call Me' with a 'Call Me' button, and 'Passcode' with an 'Enter a Passcode' button. At the bottom, there is a checkbox labeled 'Remember me for 10 hours'.

With the move to the 2-Factor Authentication process, the requirement for external users to use the UF Health VPN will be going away soon. More to come on this.


IMPROVED PERFORMANCE AND USABILITY

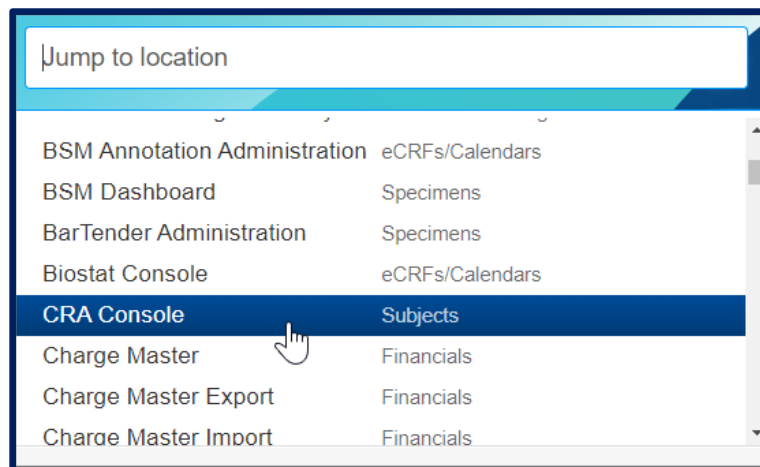
A number of fields throughout OnCore have been updated to use a more modern technology and improve performance and usability.



For example, improved search fields make for a more robust search. You can now search by the protocols Short Title.

NEW NAVIGATION TOOL

You can now jump between pages in OnCore using only the keyboard, via the new **Jump to location** window. You can access this window using the keyboard shortcut Ctrl+K (Cmd+K on a Mac) by clicking the rocket icon  that appears in the upper right corner of any page or using a screen reader.



From the **Jump to location** window, you can navigate to all locations listed in the main menu.

VERSION 2020R3.5 UPGRADE HIGHLIGHTS

VIEWABLE AUDIT HISTORY

Audit history is now available on additional pages within the Subject Console, including the Consent and On Study pages. For example, **History** buttons appear in the Visit Details and Procedures sections of the Subject Visit Update page.

The screenshot shows the 'Subject Visit Update' form. At the top, it displays 'Protocol No.: CAR0815', 'Subject Id: AB16852', 'Protocol Status: OPEN TO ACCRUAL', 'Subject Name: Jody Johnson', 'Subject Status: ON FOLLOW UP', and 'Sequence No.: CAR-6'. The 'Visit Details' section includes fields for 'Visit Date' (09/03/2016), 'Visit Status' (Planned, Occurred, Missed, N/A), 'Visit Tolerance' (+/-21), 'Reset Calendar?' (No), 'Submitted Date', and 'Looked Date'. Below this is the 'Audit History' table with columns: Date, Changed By, Change Type, Field, New Value, and Old Value. The table lists several updates made by 'nickj' on 02/11/2020, including updates to 'Imaging > CT Scan: SOC Status', 'Respiratory Functions > Respiratory Functions: SOC Status', 'Respiratory Functions > Respiratory Functions: N/A Status', 'Respiratory Functions > Respiratory Functions: Missed Status', 'Quality of Life > Quality of Life: SOC Status', 'Quality of Life > Quality of Life: N/A Status', 'Quality of Life > Quality of Life: Missed Status', 'Imaging > CT Scan: N/A Status', 'Imaging > CT Scan: Missed Status', 'Imaging > CT Scan: Location', 'Blood Chemistries > Blood Chemistries: SOC Status', 'Blood Chemistries > Blood Chemistries: N/A Status', 'Blood Chemistries > Blood Chemistries: Missed Status', 'Chart Review: SOC Status', and 'Chart Review: N/A Status'. To the right of the table, there are 'History' buttons for 'Procedures', 'Expand All', 'Current', 'Physical Exam', and 'Chart Review'. The 'Physical Exam' section is currently selected, showing a table with columns for 'Physical Exam', 'Chart Review', and 'Quality of Life'.

Date	Changed By	Change Type	Field	New Value	Old Value
02/11/2020 11:19:27	nickj	UPDATE	Imaging > CT Scan: SOC Status	Y	N
02/11/2020 11:19:08	nickj	UPDATE	Respiratory Functions > Respiratory Functions: SOC Status	Y	N
02/11/2020 11:19:08	nickj	UPDATE	Respiratory Functions > Respiratory Functions: N/A Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Respiratory Functions > Respiratory Functions: Missed Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Quality of Life > Quality of Life: SOC Status	Y	N
02/11/2020 11:19:08	nickj	UPDATE	Quality of Life > Quality of Life: N/A Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Quality of Life > Quality of Life: Missed Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Imaging > CT Scan: SOC Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Imaging > CT Scan: N/A Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Imaging > CT Scan: Missed Status	N	N
02/11/2020 11:19:08	nickj	INSERT	Imaging > CT Scan: Location	Radiology	
02/11/2020 11:19:08	nickj	UPDATE	Blood Chemistries > Blood Chemistries: SOC Status	N	Y
02/11/2020 11:19:08	nickj	UPDATE	Blood Chemistries > Blood Chemistries: N/A Status	N	N
02/11/2020 11:19:08	nickj	UPDATE	Blood Chemistries > Blood Chemistries: Missed Status	N	N
02/11/2020 11:15:11	nickj	UPDATE	Chart Review: SOC Status	Y	N
02/11/2020 11:14:29	nickj	UPDATE	Chart Review: SOC Status	N	N
02/11/2020 11:14:29	nickj	UPDATE	Chart Review: N/A Status	N	N

Clicking **History** opens an Audit History table that displays changes made to that page or section and the users who made the changes.

NEW DATE-BASED TRIGGER FOR PROTOCOL-RELATED BUDGET EVENTS

To handle scenarios where sponsors pay for protocol-related items on a recurring basis, a new date-based trigger has been created. It allows you to create protocol-related events based on an initial date and a schedule of occurrences.

The screenshot shows the 'Trigger' configuration form. It includes the following fields: 'Trigger Type' (Date Based), 'Starts On' (06/01/2019), 'Occurs' (Monthly), 'Every' (6 Months), 'Ending Type' (Number of Occurrences), 'Ends After' (10 Occurrences), and 'Active' (Yes/No).

For every occurrence of the event, an invoiceable item is created.

OTHER 2020R3.5 FEATURES

Other administrative enhancements/features are outlined in the **OnCore 2020R3.5 Feature Highlights** found under the **Release Highlights** section of the OnCore Learning Portal, which is accessible through the **Help Menu** in OnCore.